



7 December 2011

Manager of Company Announcements
ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

By E-Lodgement

RESULTS OF GENERAL MEETING

In accordance with Listing Rule 3.13.2, it is confirmed that the following resolutions put to the General Meeting of Orca Energy Limited held on 7 December 2011 were passed on a show of hands:

Resolution 1: Consolidation of Capital
Resolution 2: Issue of Consultant Shares

Information required to be disclosed by the Company in accordance with Section 251AA of the Corporations Act is also attached.

Yours faithfully,

Rebecca Sandford
Company Secretary

BOARD & MANAGEMENT

Mr Greg Bandy
EXECUTIVE DIRECTOR

Mr Jason Bontempo
NON-EXECUTIVE DIRECTOR

Mr Jeremy King
NON-EXECUTIVE DIRECTOR

Ms Rebecca Sandford
Ms Shannon Robinson
COMPANY SECRETARY

REGISTERED OFFICE

Ground Floor,
1 Havelock Street
West Perth WA 6005

POSTAL ADDRESS

PO Box 1440
West Perth WA 6872

CONTACT DETAILS

Tel: +61 8 9488 5220
Fax: +61 8 9324 2400

WEBSITE

www.orcaenergy.com.au

SHARE REGISTRY

Advanced Share Registry
150 Stirling Highway
Nedlands WA 6009

ASX CODE

OGY



ORCA ENERGY LIMITED
GENERAL MEETING – 7 DECEMBER 2011

Disclosure of Proxy Votes

In accordance with section 251AA of the Corporations Act 2001, the following information is provided to ASX Limited in relation to resolutions passed by members of Orca Energy Limited at its General Meeting held on 7 December 2011.

Resolution Number	Resolution 1	Resolution 2
Decided by a show of hands (S) or poll (P)	(S)	(S)
Total number of proxy votes exercisable by proxies validly appointed	3,364,300,523	3,364,300,523
Total number of proxy votes in respect of which the appointments specified that:		
▪ The proxy is to vote for the resolution	3,247,145,221	3,236,370,077
▪ The proxy is to vote against the resolution	12,659,852	20,634,996
▪ The proxy is to abstain on the resolution	200,000	3,000,000
▪ The proxy may vote at the proxy's discretion	104,295,450	104,295,450
Total votes cast on a poll in favour of the resolution	N/a	N/a
Total votes cast on a poll against the resolution	N/a	N/a
Total votes cast on a poll abstaining on the resolution	N/a	N/a
Total votes exercisable by proxies which were not cast	N/a	N/a