



14 December 2011

Manager of Company Announcements
ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

By E-Lodgement

Update on Share Consolidation

Orca Energy Limited (ASX: OGY) advises that as a result of the 1:20 capital consolidation, its securities will be trading temporarily under the ASX codes OGYDA as below:

1. The consolidation process commenced and the securities trade under OGYDA (ordinary shares) effective 9 December 2011. The number of OGYDA is on a consolidated basis.
2. OGYDA will trade on a deferred settlement basis over the consolidation period.
3. On 16 December 2011 the securities will commence trading on a normal settlement basis back under OGY.

For and on behalf of the Board

Greg Bandy
Executive Director

BOARD & MANAGEMENT

Mr Greg Bandy
EXECUTIVE DIRECTOR

Mr Jason Bontempo
NON-EXECUTIVE DIRECTOR

Mr Jeremy King
NON-EXECUTIVE DIRECTOR

Ms Rebecca Sandford
Ms Shannon Robinson
COMPANY SECRETARY

REGISTERED OFFICE

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CONTACT DETAILS

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SHARE REGISTRY

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ASX CODE

OGY