



4 April 2014

Manager of Company Announcements  
ASX Limited  
Level 8 Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

*By E-Lodgement*

#### COMPLETION OF UNMARKETABLE PARCEL SHARE BUY-BACK

Pursuant to its announcement to ASX on 5 February 2014, Orca Energy Limited (**Orca**) (ASX: OGY) has completed its buy-back of unmarketable parcels of fully paid ordinary shares (**Shares**) (**Buy-Back**).

Based on the Buy-Back price of \$0.02 per share and the register of members of Orca as at 5pm (WST) on 4 February 2014, a total of 8,650,899 fully paid ordinary shares have been acquired and cancelled.

The outcome of the Buy-Back on Orca's capital structure is as follows

Number of Shares on issue <b>before</b> cancellation of Buy-Back Shares	460,033,775
Number of Shares on issue <b>after</b> cancellation of Buy-Back shares	451,382,876
Number of Orca shareholders <b>before</b> completion of the Buy-Back	2,596
Number of Orca shareholders <b>after</b> completion of the Buy-Back	1,432

Attached is a copy of Form 484 lodged with ASIC.

For and on behalf of the Board

**Greg Bandy**  
Executive Director

#### BOARD & MANAGEMENT

Mr Greg Bandy  
EXECUTIVE DIRECTOR

Mr Jason Bontempo  
NON-EXECUTIVE DIRECTOR

Mr Jeremy King  
NON-EXECUTIVE DIRECTOR

Ms Rebecca Sandford  
Ms Sara Kelly  
JOINT COMPANY SECRETARY

#### REGISTERED OFFICE

Ground Floor  
1 Havelock Street  
West Perth WA 6005

#### POSTAL ADDRESS

PO Box 1440  
West Perth WA 6872

#### CONTACT DETAILS

Tel: +61 8 9488 5220  
Fax: +61 8 9324 2400

#### WEBSITE

[www.orcaenergy.com.au](http://www.orcaenergy.com.au)

#### SHARE REGISTRY

Advanced Share Registry  
150 Stirling Highway  
Nedlands WA 6009

#### ASX CODE

OGY

## Change to company details

### Company details

Company name

**ORCA ENERGY LIMITED**

Australian Company Number (ACN)

**009 121 644**

### Lodgement details

Who should ASIC contact if there is a query about this form?

Name

**OKAP VENTURES PTY LTD**

ASIC registered agent number (if applicable)

**25479**

### Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

**REBECCA LOUISE SANDFORD**

Capacity

**Secretary**

Signature

Date signed

**04-04-2014**

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### C1 Cancellation of shares

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**Reason for cancellation**

**Shares cancellation details**

Reason for cancellation

**ss.257H(3) Share buyback - Minimum holding  
buy-back only**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	8650899	0.02	

Earliest Date of  
cancellation

**03-04-2014**

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### C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	451382876	29843827.64	0.00

Earliest date of  
change

**03-04-2014**

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