



18 May 2015

Manager of Company Announcements
ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

Via E-Lodgement

COMPLETION OF COOPER BASIN ASSETS SALE

Orca Energy Limited (ASX: OGY) (the **Company** or **Orca**) is pleased to advise that it has completed the sale of its Cooper Basin assets to Senex Energy Limited (ASX: SXY). Orca received the balance amount of \$1,400,000 from Senex on Friday afternoon. In total, the Company received just over AUD \$2,000,000 for the sale of PPL 251, PRL 117 and PEL 110 (together the Cooper Basin Assets – refer ASX Announcement 13th March 2015).

As the sale was one of the conditions precedent to the recently announced Subscription Agreement (Agreement) with Bentley Resources Pte Ltd (Bentley) and Trepang Services Pty Ltd (Trepang), the Company now only requires a General Meeting of shareholders to approve the transaction. The meeting is expected to be convened in late June and shareholders will be advised once the Notice of Meeting has been dispatched.

For and on behalf of the Board

Greg Bandy
Managing Director

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BOARD & MANAGEMENT

Mr Greg Bandy
MANAGING DIRECTOR

Mr Jason Bontempo
NON-EXECUTIVE DIRECTOR

Mr Nathan Rayner
NON-EXECUTIVE DIRECTOR

Mr Aaron Bertolatti
COMPANY SECRETARY

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SHARE REGISTRY

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ASX CODE

OGY