

ASX Release

Tuesday, 4 December 2018

Entitlement Issue: Shortfall Notice

Fin Resources Limited (ASX: FIN) ("**Fin**" or the "**Company**") advises that the Non-Renounceable Entitlement Issue pursuant to its prospectus dated 9 November 2018 ("**Entitlement Issue**"), closed on the 29 November 2018.

The Entitlement Issue offered eligible shareholders registered on the Record Date the ability to subscribe for Options on the basis of one (1) Option for every three (3) Shares held at an issue price of \$0.001 per Option to raise up to approximately \$97,230 (less costs of the Offer) ("**Entitlement Issue Options**").

Total applications for the Entitlement Issue Options raising gross proceeds of \$30,644.02 were received. The Options will be issued, as per the timetable for the Entitlement Issue.

The results of the Entitlement Issue are as follows:

- Number of Entitlement Issue Options accepted: 30,644,020
- Shortfall: 66,586,895
- **Total Number of Options: 97,230,915**

Max Capital Pty Ltd ("**Max**") was appointed Lead Manager to the Entitlement Offer and Shortfall Offer. The Directors of the Company, in consultation with Max, reserve the right to place the remaining Shortfall Options at their discretion within three months after the closing date of the offer being on or before 28 February 2019.

For and on behalf of the Board,



Aaron Bertolatti

Company Secretary