



4 December 2014

Manager of Company Announcements  
ASX Limited  
Level 8 Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

*Via E-Lodgement*

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### NOTICE OF EXPIRY OF UNLISTED OPTIONS

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Orca Energy Limited (ASX: OGY) advises that the following unlisted options have expired unexercised:

Number	Exercise Price	Expiry
500,000 unlisted options over fully paid ordinary shares	\$0.16	3 December 2014

For further information, please contact the Company.

For and on behalf of the Board

**Aaron Bertolatti**  
Company Secretary

#### BOARD & MANAGEMENT

Mr Greg Bandy  
MANAGING DIRECTOR

Mr Jason Bontempo  
NON-EXECUTIVE DIRECTOR

Mr Nathan Rayner  
NON-EXECUTIVE DIRECTOR

Mr Aaron Bertolatti  
COMPANY SECRETARY

#### REGISTERED OFFICE

Level 1  
35 Richardson Street  
West Perth WA 6005

#### POSTAL ADDRESS

PO Box 1440  
West Perth WA 6872

#### CONTACT DETAILS

Tel: +61 8 9212 0102

#### WEBSITE

[www.orcaenergy.com.au](http://www.orcaenergy.com.au)

#### SHARE REGISTRY

Advanced Share Registry  
150 Stirling Highway  
Nedlands WA 6009

#### ASX CODE

OGY