

2 JANUARY 2018

NOTICE OF EXPIRY OF UNLISTED OPTIONS

Orca Energy Limited (ASX: OGY) advises that the following unlisted options have expired unexercised:

Number	Exercise Price	Expiry
10,500,000 unlisted options over fully	\$0.015	31 December 2017
paid ordinary shares		

For further information, please contact the Company.

For and on behalf of the Board

Aaron Bertolatti Company Secretary

BOARD & MANAGEMENT

Mr Greg Bandy MANAGING DIRECTOR

Mr Jason Bontempo NON-EXECUTIVE DIRECTOR

Mr Nathan Rayner NON-EXECUTIVE DIRECTOR

Mr Aaron Bertolatti COMPANY SECRETARY

REGISTERED OFFICE

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POSTAL ADDRESS

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CONTACT DETAILS

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WEBSITE

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SHARE REGISTRY

Advanced Share Registry 110 Stirling Highway Nedlands WA 6009

ASX CODE

OGY