

31 December 2015

Manager of Company Announcements ASX Limited Level 8 Exchange Plaza 2 The Esplanade PERTH WA 6000

Via E-Lodgement

NOTICE OF EXPIRY OF UNLISTED OPTIONS

Orca Energy Limited (ASX: OGY) advises that the following unlisted options will expire at 5.00pm (WST) on 31 December 2015:

Number	Exercise Price	Expiry
28,000,000 unlisted options over fully paid ordinary shares	\$0.03	31 December 2015

For further information, please contact the Company.

For and on behalf of the Board

Aaron Bertolatti Company Secretary

BOARD & MANAGEMENT

Mr Greg Bandy MANAGING DIRECTOR

Mr Jason Bontempo NON-EXECUTIVE DIRECTOR

Mr Nathan Rayner NON-EXECUTIVE DIRECTOR

Mr Aaron Bertolatti COMPANY SECRETARY

REGISTERED OFFICE

Level 1 35 Richardson Street West Perth WA 6005

POSTAL ADDRESS

PO Box 1440 West Perth WA 6872

CONTACT DETAILS

Tel: +61 8 9212 0102

WEBSITE

orcaenergy.com.au

SHARE REGISTRY

Advanced Share Registry 110 Stirling Highway Nedlands WA 6009

ASX CODE

OGY