

Retraction of Production Targets and Forecast Financial Information

Fin Resources Limited (ASX: FIN or the Company) released the Sol Mar Project Corporate Presentation this morning. Following discussions with ASX, the Company retracts the information contained on slide 7 of that presentation that references Mtpa and Ktpa amounts, IRR, NPV and Payback as aspirations. These statements are not consistent with ASX Listing Rules 5.16 and 5.17 as FIN does not have a reasonable basis for giving production targets and forecast financial information at this time.

As a consequence of the retraction of these production targets and forecast financial information, the Company advises that investors should not rely on the retracted production targets for their investment decisions.

Authorised for release by: Jason Bontempo - Non-Executive Director

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