



23 December 2011

Manager of Company Announcements
ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

By E-Lodgement

SHARE CONSOLIDATION

Orca Energy Limited (**Company** or **OGY**), advises that the Company will commence trading on a normal settlement basis back under the OGY code on Wednesday, 28 December 2011.

The Company's share structure post-consolidation is set out below:

Listed Ordinary Fully Paid Shares (ASX: OGY):	322,533,775
Ordinary Fully Paid Shares, subject to 12 months escrow from the date of issue (15 August 2012)	137,500,000
Unlisted Options (\$1.50; 31 December 2011)	250,000
Unlisted Options (\$0.26; 3 December 2012)	3,875,000
Unlisted Options (\$0.16; 3 December 2014)	500,000

On behalf of the Board

Greg Bandy
Executive Director

BOARD & MANAGEMENT

Mr Greg Bandy
EXECUTIVE DIRECTOR

Mr Jason Bontempo
NON-EXECUTIVE DIRECTOR

Mr Jeremy King
NON-EXECUTIVE DIRECTOR

Ms Rebecca Sandford
Ms Shannon Robinson
JOINT COMPANY SECRETARY

REGISTERED OFFICE

Ground Floor,
1 Havelock Street
West Perth WA 6005

POSTAL ADDRESS

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West Perth WA 6872

CONTACT DETAILS

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WEBSITE

www.orcaenergy.com.au

SHARE REGISTRY

Advanced Share Registry
150 Stirling Highway
Nedlands WA 6009

ASX CODE

OGY